



CREDIT APPLICATION

Personal Information – Primary Applicant

Mr. Mrs. Miss Ms.

Name (first/middle/last): _____

Address: _____ City: _____ Province: _____ Postal Code: _____

Phone: () _____ Cell: () _____ Email: _____

If less than 3 years, Previous Address: _____ City: _____ Province: _____ Postal Code: _____

Currently Own Currently Rent Monthly Rent: \$ _____ Other: _____

Know Your Member (KYM)

Marital Status: Single Married Other: _____ # of Dependants (excluding spouse) _____

S.I.N.# _____ Date of Birth (mm/dd/yy): _____

ID Type 1: _____ Reference# _____ Expiry Date: _____

ID Type 2: _____ Reference# _____ Expiry Date: _____

Personal Information – Joint Applicant

Mr. Mrs. Miss Ms.

Name (first/middle/last): _____

Address: _____ City: _____ Province: _____ Postal Code: _____

Phone: () _____ Cell: () _____ Email: _____

If less than 3 years, Previous Address: _____ City: _____ Province: _____ Postal Code: _____

Currently Own Currently Rent Monthly Rent: \$ _____ Other: _____

Know Your Member (KYM)

Marital Status: Single Married Other: _____ # of Dependants (excluding spouse) _____

S.I.N.# _____ Date of Birth (mm/dd/yy): _____

ID Type 1: _____ Reference# _____ Expiry Date: _____

ID Type 2: _____ Reference# _____ Expiry Date: _____

Applicant Initial	CoApplicant Initial

Employment Information – Primary Applicant

Employer Name: _____

Self Employed: Yes No

Address: _____

Occupation: _____

Phone: () _____

How long with current employer: _____ years _____ months

Email: _____

If less than 3 years, previous employer name, address and occupation:

Income – Primary Applicant

Gross Annual Salary: \$ _____

Hourly Rate: \$ _____ #of Hours: _____

Employment Information – Joint Applicant

Employer Name: _____

Self Employed: Yes No

Address: _____

Occupation: _____

Phone: () _____

How long with current employer: _____ years _____ months

Email: _____

If less than 3 years, previous employer name, address and occupation:

Income – Joint Applicant

Gross Annual Salary: \$ _____

Hourly Rate: \$ _____ #of Hours: _____

Financial Statement – Primary & Joint Applicant

Assets (Savings, Chequing, TFSA, RRSP, RESP, Investments):

Current Value \$

Vehicles Owned:

Make: _____ Model: _____ Year: _____ Market Value: \$ _____

Make: _____ Model: _____ Year: _____ Market Value: \$ _____

Applicant Initial	CoApplicant Initial

Liabilities (Credit Cards, Loans, Leases, Cosigned Loans)	Balance Owning	Monthly Payments	Payoff
_____	\$ _____	\$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	\$ _____	\$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	\$ _____	\$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	\$ _____	\$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

Home Information – Primary & Joint Applicant

Address: _____ City: _____ Province: _____ Postal Code: _____

Current Market Value: \$ _____ Annual Property Taxes: \$ _____

Mortgage Balance Owning: \$ _____ Monthly Mortgage Payments: \$ _____

Maturity Date: _____ Interest Rate: _____ Lender: _____

Original Purchase Price: \$ _____ Original Purchase Date: _____

Do you have any personal insurance coverage? Primary Applicant

Yes No If yes,

Whole Life Insurance

Face Amount: \$ _____

Term Life Insurance

Face Amount: \$ _____

Group Insurance coverage from your Employer

Amount: _____ x Salary or \$ _____

Do you have any personal insurance coverage? Joint Applicant

Yes No If yes,

Whole Life Insurance

Face Amount: \$ _____

Term Life Insurance

Face Amount: \$ _____

Group Insurance coverage from your Employer

Amount: _____ x Salary or \$ _____

I/We warrant and confirm that the information given in this mortgage application form is true and correct and I/we understand that it is being used by Servus Credit Union to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each source is hereby authorized to provide you with such information. I/We also understand, acknowledge and agree that the information given to Servus Credit Union in the mortgage application form as well as other information you obtain in relation to my/our credit history may be disclosed to mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/We further acknowledge and agree that each mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information for me/us, you and from third persons, including credit bureau, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each mortgage insurer or other service provider.

Applicant: _____ Applicant Signature: _____ Date: _____
 (Print Name)

Joint Applicant: _____ Joint Applicant Signature: _____ Date: _____
 (Print Name)